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Board of Liquidation, City Debt

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MEMORANDUM

TO: Aisha Collier, Clerk of Council, City of New Orleans

FROM: Tracy D. Madison, Secretary, Board of Liquidation, City Debt 

DATE: June 9, 2026

SUBJECT: \$146,860,000 Public Improvement Bonds, Issue of 2026A and \$30,000,000 Taxable Public Improvement Bonds, Issue of 2026B

On May 27, 2026, the Board of Liquidation, City Debt, sold both of the above referenced Public Improvement Bonds, Issue of 2026A and Taxable Public Improvement Bonds, Issue of 2026B through a negotiated sale to the following firms of underwriters:

J.P. Morgan Securities LLC: Book running co-senior manager
Siebert Williams Shank & Co.: Co-senior manager
Academy Securities: Co-manager
Bank of America Securities: Co-manager
Raymond James: Co-manager
Stern Brothers: Co-manager

These two bonds will be closed on Thursday, June 11, 2026. A copy of the final Official Statement is available on our website at <https://bolcd.com/BondRatingsSales/BondRatingsSalesPDF?ReportId=1066>.

TDM:s

cc: Mr. Jason Akers, Foley & Judell
Ms. Maria J. Auzenne, co-bond counsel
Mr. William R. Forrester, Jr., special counsel
Mr. Ricardo Callender, co-financial advisor
Mr. Shawn Barney, co-financial advisor
Mr. Don Wilbon, JP Morgan Securities LLC.
Ms. Tamika Reed, Siebert William Shank & Co.
Mr. Anton Voinov, Academy Securities
Mr. Antti Suhonen, Bank of America Securities
Mr. Lee Bressler, Raymond James
Ms. Cathy Bell, Stern Brothers

TDM:s

